

Brochure Supplement

APRIL 28, 2017



DANIEL L. KATZ

411 Hackensack Avenue, Suite 1005
Hackensack, NJ 07601

(877) 724-5697

This Brochure Supplement provides information about Daniel L. Katz that supplements the Disclosure Brochure of Revolve Wealth Partners, LLC (hereinafter "Revolve Wealth Partners"), a copy of which you should have received. Please contact Revolve Wealth Partners's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Daniel L. Katz is available on the SEC's website at www.adviserinfo.sec.gov.

Revolve Wealth Partners, LLC, a Registered Investment Adviser

411 Hackensack Avenue, Suite 1005, Hackensack, NJ 07601 | (877) 724-5697
www.revolvewealth.com

Item 2. Educational Background and Business Experience

Born 1982

Post-Secondary Education

University of Maryland | B.S., Economics | 2004

Recent Business Background

Revolve Wealth Partners, LLC | Investment Adviser Representative | April 2017 – Present

Purshe Kaplan Sterling Investments, Inc. | Registered Representative | April 2017 – Present

Oppenheimer & Co, Inc. | Investment Adviser Representative and Registered Representative | June 2009 – April 2017

Professional Designation

Daniel L. Katz holds the professional designation of CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor’s degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

For additional information about this credential, please refer directly to the website of the issuing organization.

Item 3. Disciplinary Information

Revolve Wealth Partners is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Daniel L. Katz. Revolve Wealth Partners has no information to disclose in relation to this Item.

Item 4. Other Business Activities

Revolve Wealth Partners is required to disclose information regarding any investment-related business or occupation in which Daniel L. Katz is actively engaged.

Registered Representative of a Broker-Dealer

Daniel L. Katz is a registered representative of Purshe Kaplan Sterling Investments, Inc. (“PKS”), an SEC registered broker-dealer and member of FINRA. In this capacity, Daniel L. Katz may provide securities brokerage services and implement securities transactions under a commission based arrangement. Daniel L. Katz may be entitled to a portion of the brokerage commissions paid to PKS, as well as a share of any ongoing distribution or service (“trail”) fees from the sale of mutual funds.

A conflict of interest exists to the extent that Daniel L. Katz recommends the purchase of securities where he receives commissions or other additional compensation as a result. This practice may give him an incentive to recommend investment products based on compensation received rather than on the client’s needs. Revolve Wealth Partners has procedures in place to ensure that all recommendations are made in the best interests of clients regardless of any additional compensation earned. For certain accounts covered by ERISA (and such others that the firm deems appropriate), Revolve Wealth Partners provides investment advisory services on a fee offset basis, whereby the firm reduces its fee by an amount equal to the aggregate commissions and 12b-1 fees earned by Daniel L. Katz in his individual capacity as a registered representative of PKS.

Licensed Insurance Agent

Daniel L. Katz is a licensed insurance agent and in such capacity may recommend, on a fully-disclosed commission basis, the purchase of certain insurance products. A conflict of interest exists to the extent that Revolve Wealth Partners recommends the purchase of insurance products where Daniel L. Katz receives insurance commissions or other additional compensation. Revolve Wealth Partners seeks to ensure that all recommendations are made in the best interests of clients regardless of any additional compensation earned.

Item 5. Additional Compensation

Revolve Wealth Partners is required to disclose information regarding any arrangement under which Daniel L. Katz receives an economic benefit from someone other than a client for providing investment advisory services. Revolve Wealth Partners has no information to disclose in relation to this Item.

Item 6. Supervision

Logan M. Trenz, Chief Compliance Officer, is generally responsible for supervising Daniel L. Katz’s advisory activities on behalf of Revolve Wealth Partners. Logan M. Trenz can be reached at the firm’s main telephone number listed on the cover page of this Brochure Supplement.

Revolve Wealth Partners supervises its personnel and the investments made in client accounts. Revolve Wealth Partners monitors the investments recommended by Daniel L. Katz to ensure they are suitable for

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the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Revolve Wealth Partners periodically reviews the advisory activities of Daniel L. Katz, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Daniel L. Katz.

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MICHAEL S. ISRAEL

411 Hackensack Avenue, Suite 1005
Hackensack, NJ 07601

(877) 724-5697

This Brochure Supplement provides information about Michael S. Israel that supplements the Disclosure Brochure of Revolve Wealth Partners, LLC (hereinafter "Revolve Wealth Partners"), a copy of which you should have received. Please contact Revolve Wealth Partners's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Michael S. Israel is available on the SEC's website at www.adviserinfo.sec.gov.

Revolve Wealth Partners, LLC, a Registered Investment Adviser

411 Hackensack Avenue, Suite 1005, Hackensack, NJ 07601 | (877) 724-5697
www.revolvewealth.com

Item 2. Educational Background and Business Experience

Born 1974

Post-Secondary Education

Golden Gate University | B..A., Business Administration | 1996

Recent Business Background

Revolve Wealth Partners, LLC | Investment Adviser Representative | April 2017 – Present

Purshe Kaplan Sterling Investments, Inc. | Registered Representative | April 2017 – Present

Oppenheimer & Co, Inc. | Investment Adviser Representative and Registered Representative | June 2009 – April 2017

Professional Designation

Michael S. Israel holds the professional designation of CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor’s degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

For additional information about this credential, please refer directly to the website of the issuing organization.

Item 3. Disciplinary Information

Revolve Wealth Partners is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Michael S. Israel. Revolve Wealth Partners has no information to disclose in relation to this Item.

Item 4. Other Business Activities

Revolve Wealth Partners is required to disclose information regarding any investment-related business or occupation in which Michael S. Israel is actively engaged.

Registered Representative of a Broker-Dealer

Michael S. Israel is a registered representative of Purshe Kaplan Sterling Investments, Inc. (“PKS”), an SEC registered broker-dealer and member of FINRA. In this capacity, Michael S. Israel may provide securities brokerage services and implement securities transactions under a commission based arrangement. Michael S. Israel may be entitled to a portion of the brokerage commissions paid to PKS, as well as a share of any ongoing distribution or service (“trail”) fees from the sale of mutual funds.

A conflict of interest exists to the extent that Michael S. Israel recommends the purchase of securities where he receives commissions or other additional compensation as a result. This practice may give him an incentive to recommend investment products based on compensation received rather than on the client’s needs. Revolve Wealth Partners has procedures in place to ensure that all recommendations are made in the best interests of clients regardless of any additional compensation earned. For certain accounts covered by ERISA (and such others that the firm deems appropriate), Revolve Wealth Partners provides investment advisory services on a fee offset basis, whereby the firm reduces its fee by an amount equal to the aggregate commissions and 12b-1 fees earned by Michael S. Israel in his individual capacity as a registered representative of PKS.

Licensed Insurance Agent

Michael S. Israel is a licensed insurance agent and in such capacity may recommend, on a fully-disclosed commission basis, the purchase of certain insurance products. A conflict of interest exists to the extent that Revolve Wealth Partners recommends the purchase of insurance products where Michael S. Israel receives insurance commissions or other additional compensation. Revolve Wealth Partners seeks to ensure that all recommendations are made in the best interests of clients regardless of any additional compensation earned.

Item 5. Additional Compensation

Revolve Wealth Partners is required to disclose information regarding any arrangement under which Michael S. Israel receives an economic benefit from someone other than a client for providing investment advisory services. Revolve Wealth Partners has no information to disclose in relation to this Item.

Item 6. Supervision

Logan M. Trenz, Chief Compliance Officer, is generally responsible for supervising Michael S. Israel’s advisory activities on behalf of Revolve Wealth Partners. Logan M. Trenz can be reached at the firm’s main telephone number listed on the cover page of this Brochure Supplement.

Revolve Wealth Partners supervises its personnel and the investments made in client accounts. Revolve Wealth Partners monitors the investments recommended by Michael S. Israel to ensure they are suitable

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for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Revolve Wealth Partners periodically reviews the advisory activities of Michael S. Israel, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Michael S. Israel.

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LOGAN M. TRENZ

411 Hackensack Avenue, Suite 1005
Hackensack, NJ 07601

(877) 724-5697

This Brochure Supplement provides information about Logan M. Trenz that supplements the Disclosure Brochure of Revolve Wealth Partners, LLC (hereinafter "Revolve Wealth Partners"), a copy of which you should have received. Please contact Revolve Wealth Partners's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Logan M. Trenz is available on the SEC's website at www.adviserinfo.sec.gov.

Revolve Wealth Partners, LLC, a Registered Investment Adviser

411 Hackensack Avenue, Suite 1005, Hackensack, NJ 07601 | (877) 724-5697
www.revolvewealth.com

Item 2. Educational Background and Business Experience

Born 1986

Post-Secondary Education

University of Delaware | B.S., Marketing and International Business and Philosophy | 2008

Recent Business Background

Revolve Wealth Partners, LLC | Investment Adviser Representative | April 2017 – Present

Purshe Kaplan Sterling Investments, Inc. | Registered Representative | April 2017 – Present

Oppenheimer & Co, Inc. | Investment Adviser Representative | June 2010 – April 2017

Oppenheimer & Co, Inc. | Registered Representative | March 2010 – April 2017

Item 3. Disciplinary Information

Revolve Wealth Partners is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Logan M. Trenz. Revolve Wealth Partners has no information to disclose in relation to this Item.

Item 4. Other Business Activities

Revolve Wealth Partners is required to disclose information regarding any investment-related business or occupation in which Logan M. Trenz is actively engaged.

Registered Representative of a Broker-Dealer

Logan M. Trenz is a registered representative of Purshe Kaplan Sterling Investments, Inc. ("*PKS*"), an SEC registered broker-dealer and member of FINRA. In this capacity, Logan M. Trenz may provide securities brokerage services and implement securities transactions under a commission based arrangement. Logan M. Trenz may be entitled to a portion of the brokerage commissions paid to *PKS*, as well as a share of any ongoing distribution or service ("trail") fees from the sale of mutual funds.

A conflict of interest exists to the extent that Logan M. Trenz recommends the purchase of securities where he receives commissions or other additional compensation as a result. This practice may give him an incentive to recommend investment products based on compensation received rather than on the client's needs. Revolve Wealth Partners has procedures in place to ensure that all recommendations are made in the best interests of clients regardless of any additional compensation earned. For certain accounts covered by ERISA (and such others that the firm deems appropriate), Revolve Wealth Partners

provides investment advisory services on a fee offset basis, whereby the firm reduces its fee by an amount equal to the aggregate commissions and 12b-1 fees earned by Logan M. Trenz in his individual capacity as a registered representative of *PKS*.

Licensed Insurance Agent

Logan M. Trenz is a licensed insurance agent and in such capacity may recommend, on a fully-disclosed commission basis, the purchase of certain insurance products. A conflict of interest exists to the extent that Revolve Wealth Partners recommends the purchase of insurance products where Logan M. Trenz receives insurance commissions or other additional compensation. Revolve Wealth Partners seeks to ensure that all recommendations are made in the best interests of clients regardless of any additional compensation earned.

Item 5. Additional Compensation

Revolve Wealth Partners is required to disclose information regarding any arrangement under which Logan M. Trenz receives an economic benefit from someone other than a client for providing investment advisory services. Revolve Wealth Partners has no information to disclose in relation to this Item.

Item 6. Supervision

Michael S. Israel and Daniel L. Katz, Managing Members, are generally responsible for supervising Logan M. Trenz's advisory activities on behalf of Revolve Wealth Partners. Michael S. Israel and Daniel L. Katz can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

Revolve Wealth Partners supervises its personnel and the investments made in client accounts. Revolve Wealth Partners monitors the investments recommended by Logan M. Trenz to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Revolve Wealth Partners periodically reviews the advisory activities of Logan M. Trenz, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Logan M. Trenz.

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APRIL 9, 2018



JOSHUA M. JOFFE

411 Hackensack Avenue, Suite 1005
Hackensack, NJ 07601

(877) 724-5697

This Brochure Supplement provides information about Joshua M. Joffe that supplements the Disclosure Brochure of Revolve Wealth Partners, LLC (hereinafter "Revolve Wealth Partners"), a copy of which you should have received. Please contact Revolve Wealth Partners's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Joshua M. Joffe is available on the SEC's website at www.adviserinfo.sec.gov.

Revolve Wealth Partners, LLC, a Registered Investment Adviser

411 Hackensack Avenue, Suite 1005, Hackensack, NJ 07601 | (877) 724-5697
www.revolvewealth.com

Item 2. Educational Background and Business Experience

Born 1981

Post-Secondary Education

NYU Stern School of Business | MBA., Finance, Economics, Financial Instruments & Markets | 2013

Brandeis University | BA., English & American Literature | 2003

Recent Business Background

Revolve Wealth Partners, LLC | Director of Investments & Investment Adviser Representative | April 2018 – Present

Altfest Personal Wealth Management | Managing Advisor | October 2013 – April 2018

AllianceBernstein | Senior Associate Portfolio Manager | February 2008 – October 2013

Professional Designation

Joshua M. Joffe holds the professional designation of CERTIFIED FINANCIAL PLANNER™ (“CFP®”).

The CFP® certification is a financial planning credential awarded by the Certified Financial Planner Board of Standards Inc. (the “CFP Board”) to individuals who meet its education, examination, experience and ethics requirements. Eligible candidates are generally required to have three years of financial planning related experience and possess a bachelor’s degree from an accredited U.S. college or university. Certificants are further required to complete a CFP Board-Registered Education Program (or possess a qualifying professional credential), clear a personal and professional background check, and pass the CFP® Certification Examination, a ten-hour multiple choice exam divided into three separate sessions. In order to maintain the certification, CFP® designees must also complete at least 30 hours of continuing education every two years on an ongoing basis.

For additional information about this credential, please refer directly to the website of the issuing organization.

Item 3. Disciplinary Information

Revolve Wealth Partners is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Joshua M. Joffe. Revolve Wealth Partners has no information to disclose in relation to this Item.

Item 4. Other Business Activities

Revolve Wealth Partners is required to disclose information regarding any investment-related business or occupation in which Joshua M. Joffe is actively engaged. Revolve Wealth Partners has no information to disclose in relation to this Item.

Item 5. Additional Compensation

Revolve Wealth Partners is required to disclose information regarding any arrangement under which Joshua M. Joffe receives an economic benefit from someone other than a client for providing investment advisory services. Revolve Wealth Partners has no information to disclose in relation to this Item.

Item 6. Supervision

Logan M. Trenz, Chief Compliance Officer, is generally responsible for supervising Joshua M. Joffe's advisory activities on behalf of Revolve Wealth Partners. Logan M. Trenz can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

Revolve Wealth Partners supervises its personnel and the investments made in client accounts. Revolve Wealth Partners monitors the investments recommended by Joshua M. Joffe to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Revolve Wealth Partners periodically reviews the advisory activities of Joshua M. Joffe, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by Joshua M. Joffe.

Brochure Supplement

December 17, 2018

John E. Tevnan

411 Hackensack Avenue, Suite 1005
Hackensack, NJ 07601

(201) 373-2163

This Brochure Supplement provides information about John E. Tevnan that supplements the Disclosure Brochure of Revolve Wealth Partners, LLC (hereinafter "Revolve Wealth Partners"), a copy of which you should have received. Please contact Revolve Wealth Partners's Chief Compliance Officer if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about John E. Tevnan is available on the SEC's website at www.adviserinfo.sec.gov.

Revolve Wealth Partners, LLC, a Registered Investment Adviser

411 Hackensack Avenue, Suite 1005, Hackensack, NJ 07601 | (201) 373-2163
www.revolvewealth.com

Item 2. Educational Background and Business Experience

Born 1994

Post-Secondary Education

Bryant University | BS, Finance | 2016

Recent Business Background

Revolve Wealth Partners, LLC | Business Solutions Manager | September 2018 – Present

John Hancock | Sales Consultant | August 2016 – September 2018

Item 3. Disciplinary Information

Revolve Wealth Partners is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of John E. Tevnan. Revolve Wealth Partners has no information to disclose in relation to this Item.

Item 4. Other Business Activities

Revolve Wealth Partners is required to disclose information regarding any investment-related business or occupation in which John E. Tevnan is actively engaged. Revolve Wealth Partners has no information to disclose in relation to this Item.

Item 5. Additional Compensation

Revolve Wealth Partners is required to disclose information regarding any arrangement under which John E. Tevnan receives an economic benefit from someone other than a client for providing investment advisory services. Revolve Wealth Partners has no information to disclose in relation to this Item.

Item 6. Supervision

Logan M. Trenz, Chief Compliance Officer, is generally responsible for supervising John E. Tevnan's advisory activities on behalf of Revolve Wealth Partners. Logan M. Tranz can be reached at the firm's main telephone number listed on the cover page of this Brochure Supplement.

Revolve Wealth Partners supervises its personnel and the investments made in client accounts. Revolve Wealth Partners monitors the investments recommended by John E. Tevnan to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as

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well as any restrictions previously requested by the client. Revolve Wealth Partners periodically reviews the advisory activities of John E. Tevnan, which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by John E. Tevnan.

This brochure supplement provides information about Daniel Miller Kimeldorf that supplements the Revolve Wealth Partners, LLC brochure. You should have received a copy of that brochure. Please contact Daniel Miller Kimeldorf if you did not receive Revolve Wealth Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Daniel Miller Kimeldorf is also available on the SEC's website at www.adviserinfo.sec.gov.

Revolve Wealth Partners, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Daniel Miller Kimeldorf

Personal CRD Number: 7320603

Investment Adviser Representative

Revolve Wealth Partners, LLC
411 Hackensack Avenue Suite 1005
Hackensack, NJ 07601
(201) 373-2163
daniel.kimeldorf@revolvewealth.com

UPDATED: 12/21/2020

Item 2: Educational Background and Business Experience

Name: Daniel Miller Kimeldorf

Born: 1989

Educational Background and Professional Designations:

Education:

BA Economics, University of Chicago - 2010

Designations:

CFP® - Certified Financial Planner

The CERTIFIED FINANCIAL PLANNER™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board’s *Standards of Professional Conduct*, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- i. Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the *Code of Ethics* and other parts of the *Standards of Professional Conduct*, to maintain competence and keep up with developments in the financial planning field; and
- ii. Ethics – Renew an agreement to be bound by the *Standards of Professional Conduct*. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

CFA – Chartered Financial Analyst

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute - the largest global association of investment professionals.

There are currently more than 90,000 CFA charterholders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charterholders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders-often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit www.cfainstitute.org.

Business Background:

11/2020 - Present	Investment Adviser Representative Revolve Wealth Partners, LLC
11/2020 - Present	Senior Wealth Advisor Revolve Wealth Partners
10/2013 - 11/2020	Associate Managing Advisor Altfest Personal Wealth Management
06/2011 - 10/2013	Analyst Hall Capital Partners
09/2007 - 06/2011	NA Student

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Daniel Miller Kimeldorf is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Daniel Miller Kimeldorf does not receive any economic benefit from any person, company, or organization, other than Revolve Wealth Partners, LLC in exchange for providing clients advisory services through Revolve Wealth Partners, LLC.

Item 6: Supervision

As a representative of Revolve Wealth Partners, LLC, Daniel Miller Kimeldorf is supervised by Logan Trenz, the firm's Chief Compliance Officer. Logan Trenz is responsible for ensuring that Daniel Miller Kimeldorf adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Logan Trenz is (201) 373-2163.

This brochure supplement provides information about Jake Matell Steinberg that supplements the Revolve Wealth Partners, LLC brochure. You should have received a copy of that brochure. Please contact Jake Matell Steinberg if you did not receive Revolve Wealth Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jake Matell Steinberg is also available on the SEC's website at www.adviserinfo.sec.gov.

Revolve Wealth Partners, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Jake Matell Steinberg

Personal CRD Number: 7073161

Investment Adviser Representative

Revolve Wealth Partners, LLC
411 Hackensack Avenue Suite 1005
Hackensack, NJ 07601
(201) 373-2163
jake.steinberg@revolvewealth.com

UPDATED: 01/27/2021

Item 2: Educational Background and Business Experience

Name: Jake Matell Steinberg **Born:** 1996

Educational Background and Professional Designations:

Education:

Bachelor Finance, University of Maryland - 2018

Business Background:

01/2021 - Present	Investment Adviser Representative Revolve Wealth Partners, LLC
01/2019 - 01/2021	Analyst Revolve Wealth Partners
05/2018 - 01/2019	Unemployed Unemployed
08/2014 - 05/2018	Student Student
01/2011 - 06/2014	NA Student

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Jake Matell Steinberg is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Jake Matell Steinberg does not receive any economic benefit from any person, company, or organization, other than Revolve Wealth Partners, LLC in exchange for providing clients advisory services through Revolve Wealth Partners, LLC.

Item 6: Supervision

As a representative of Revolve Wealth Partners, LLC, Jake Matell Steinberg is supervised by Logan M. Trenz, the firm's Chief Compliance Officer. Logan M. Trenz is responsible for ensuring that Jake Matell Steinberg adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Logan M. Trenz is (201) 373-2163.

This brochure supplement provides information about Jayme-Lee Kyritz that supplements the Revolve Wealth Partners, LLC brochure. You should have received a copy of that brochure. Please contact Jayme-Lee Kyritz if you did not receive Revolve Wealth Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jayme-Lee Kyritz is also available on the SEC's website at www.adviserinfo.sec.gov.

Revolve Wealth Partners, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Jayme-Lee Kyritz

Personal CRD Number: 5920740

Investment Adviser Representative

Revolve Wealth Partners, LLC
411 Hackensack Avenue Suite 1005
Hackensack, NJ 07601
(201) 373-2163
jayme.kyritz@revolvewealth.com

UPDATED: 01/20/2021

Item 2: Educational Background and Business Experience

Name: Jayme-Lee Kyritz **Born:** 1981

Educational Background and Professional Designations:

Education:

MS Healthcare, California University of Pennsylvania - 2011
BS Kinesiology, University of Maryland - 2005

Business Background:

08/2020 - Present	Investment Adviser Representative Revolve Wealth Partners, LLC
08/2020 - Present	Client Service Manager Revolve Wealth Partners
05/2011 - 08/2020	Portfolio Associate Morgan Stanley
06/2008 - 05/2011	Exercise Physiologist RWJ/Somerset Medical Center

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Jayme-Lee Kyritz is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Jayne-Lee Kyritz does not receive any economic benefit from any person, company, or organization, other than Revolve Wealth Partners, LLC in exchange for providing clients advisory services through Revolve Wealth Partners, LLC.

Item 6: Supervision

As a representative of Revolve Wealth Partners, LLC, Jayme-Lee Kyritz is supervised by Logan Trenz, the firm's Chief Compliance Officer. Logan Trenz is responsible for ensuring that Jayme-Lee Kyritz adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Logan Trenz is (201) 373-2163.

This brochure supplement provides information about Amy Brackett that supplements the Revolve Wealth Partners, LLC brochure. You should have received a copy of that brochure. Please contact Amy Brackett if you did not receive Revolve Wealth Partners, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Amy Brackett is also available on the SEC's website at www.adviserinfo.sec.gov.

Revolve Wealth Partners, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Amy Brackett

Personal CRD Number: 4214852

Investment Adviser Representative

Revolve Wealth Partners, LLC
411 Hackensack Avenue Suite 1005
Hackensack, NJ 07601
(201) 373-2163
amy.brackett@revolvewealth.com

UPDATED: 07/09/2021

Item 2: Educational Background and Business Experience

Name: Amy Brackett **Born:** 1979

Educational Background and Professional Designations:

Education:

BSBA Finance and Accounting, Washington University in St. Louis – 2001

CFA – Chartered Financial Analyst

The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute - the largest global association of investment professionals.

There are currently more than 90,000 CFA charter holders working in 134 countries. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

High Ethical Standards

The CFA Institute Code of Ethics and Standards of Professional Conduct, enforced through an active professional conduct program, require CFA charter holders to:

- Place their clients' interests ahead of their own
- Maintain independence and objectivity
- Act with integrity
- Maintain and improve their professional competence
- Disclose conflicts of interest and legal matters

Global Recognition

Passing the three CFA exams is a difficult feat that requires extensive study (successful candidates report spending an average of 300 hours of study per level). Earning the CFA charter demonstrates mastery of many of the advanced skills needed for investment analysis and decision making in today's quickly evolving global financial industry. As a result, employers and clients are increasingly seeking CFA charterholders-often making the charter a prerequisite for employment.

Additionally, regulatory bodies in 22 countries and territories recognize the CFA charter as a proxy for meeting certain licensing requirements, and more than 125 colleges and universities around the world have incorporated a majority of the CFA Program curriculum into their own finance courses.

Comprehensive and Current Knowledge

The CFA Program curriculum provides a comprehensive framework of knowledge for investment decision making and is firmly grounded in the knowledge and skills used every day in the investment profession. The three levels of the CFA Program test a proficiency with a wide range of fundamental and advanced investment topics, including ethical and professional standards, fixed-income and equity analysis, alternative and derivative investments, economics, financial reporting standards, portfolio management, and wealth planning.

The CFA Program curriculum is updated every year by experts from around the world to ensure that candidates learn the most relevant and practical new tools, ideas, and investment and wealth management skills to reflect the dynamic and complex nature of the profession.

To learn more about the CFA charter, visit www.cfainstitute.org.

Business Background:

03/2021 - Present	Investment Adviser Representative Revolve Wealth Partners, LLC
03/2021 - 04/2021	Senior Wealth Advisor Revolve Wealth Partners
05/2007 - 03/2021	Director and Senior Advisor Klingenstein Fields Advisors

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Amy Brackett is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Amy Brackett does not receive any economic benefit from any person, company, or organization, other than Revolve Wealth Partners, LLC in exchange for providing clients advisory services through Revolve Wealth Partners, LLC.

Item 6: Supervision

As a representative of Revolve Wealth Partners, LLC, Amy Brackett is supervised by Logan Trenz, the firm's Chief Compliance Officer. Logan Trenz is responsible for ensuring that Amy Brackett adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Logan Trenz is (201) 373-2163.